

RECORD OF PROCEEDINGS

MINUTES OF THE ANNUAL MEETING OF THE BOARD OF DIRECTORS OF LOVELAND MIDTOWN METROPOLITAN DISTRICT

HELD
November 16, 2023

The Board of Directors of the Loveland Midtown Metropolitan District held an annual meeting, open to the public, via Zoom at 5:30 p.m. on Thursday, November 16, 2023.

ATTENDANCE

Directors in Attendance:

Blaine Rappe, President
Eric Holsapple, Vice President
Vince Ealey, Director
Jeff Mere, Director
Chris Johnston, Secretary/Treasurer

Also in Attendance Were:

Deborah Early; Icenogle Seaver Pogue, P.C.
Shannon McEvoy, Shannon Randazzo, Kieyesia Conaway, Amanda Castle, Wendy McFarland; Pinnacle Consulting Group, Inc.
Aden Rubinson; Member of the Public

ADMINISTRATIVE ITEMS

Declaration of Quorum/Call to Order: Ms. Randazzo noted that a quorum was present, with five out of five Directors in attendance. The Annual Meeting of the Board of Directors of the Loveland Midtown Metropolitan District was called to order by Ms. Randazzo at 5:34 p.m.

Director Qualifications/Disclosure of Potential Conflicts of Interest: All Board Members confirmed their qualifications to serve on the Board. The directors in attendance confirmed their qualifications to serve. Ms. Early noted that conflicts of interest for Directors Rappe, Holsapple and Johnston were filed with the Office of the Colorado Secretary of State. Ms. Early advised the Board that pursuant to Colorado law, certain disclosures by the Board Members might be required prior to taking official action at a meeting. The Board reviewed the agenda for the meeting, following which each Board Member present confirmed the contents of the written disclosures previously made stating the fact and summary nature of any matters as required under Colorado law to permit official action to be taken at the meeting. Additionally, the Board determined that the participation of

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the members present was necessary to obtain a quorum or otherwise enable the Board to act.

ANNUAL MEETING REQUIREMENTS

Presentation regarding the status of Public Infrastructure Projects within the District: The District currently has no public infrastructure projects.

Unaudited Financial Statements: Ms. McFarland presented the Unaudited Financial Statements as of June 30, 2023.

Presentation regarding the status of Outstanding Bonds: Ms. McFarland presented the status of outstanding Bonds.

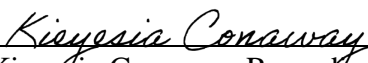
Public comment and questions: There were no members of the public present for questions.

ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned at 5:44 p.m.

The foregoing constitutes a true and correct copy of the minutes of the above-referenced meeting.

Respectfully submitted,



Kieyesia Conaway, Recording Secretary for the Meeting